# **GUIDELINES FOR INVESTORS**

# **FOR PARTICIPATION IN THE PUBLIC AUCTION OF INVESTMENT AND INDUSTRIAL DEVELOPMENT JOINT STOCK CORPORATION CONDUCTED AT HOCHIMINH STOCK EXCHANGE**

This guidelines (and the English translation of the forms attached hereto) is for reference only. This document should be read in conjunction with the Regulations on Public Auction (the “Regulations”) issued by Investment and Industrial Development Joint Stock Corporation ("**BCM**") in February 2025 used for its public offering (“**Offering**”) and should not be used as subsititution for the independent assessment of the Regulations and attachments thereto. Although this document has been prepared based on the Regulations, no representation or warranty, expressed or implied is made as to the accuracy or completeness of information presented herein and as to the consistency with the Regulations. In case of any inconsistency between this guidelines and any of the Regulations and attachments thereto, the latter shall prevail.

1. **GENERAL INFORMATION OF THE PUBLIC OFFERING**
2. Toal shares offered: 300,000,000 (Three hundred million) shares;
3. Type of shares offered: Common shares;
4. Par value: 10,000 (Ten thousand) VND/share;
5. Starting bid price: 69,600 VND/share;
6. Incremental bid: VND 100;
7. Incremental volume: 100 shares;
8. Limit on the number of shares registered for purchase:
* The minimum number of shares each domestic and foreign investor can register to buy is 100 shares and must be registered in multiples of 100 shares.
* The maximum number of shares for domestic organizations and individuals is 300,000,000 shares;
* The maximum number of shares for foreign organizations and individuals is 300,000,000 shares;
1. Total number of shares foreign investors are allowed to purchase: 300,000,000 shares.
2. Number of bid price: 01 (one).

Each investor is issued one Bidding Form which should be filled in with one (01) bid price; The bid price must be a multiple of 100 VND; The minimum purchase volume is 100 shares and must be in multiples of 100 shares; The total purchase volume at the bid price must be equal to the total number of shares which has been registered to be purchased.

1. **SUBMISSION OF THE BIDDING REGISTER FORM AND DEPOSIT**
2. Investors receive the Bidding Register Form (Form in the Appedix 4) at the office of the Auction Agents or directly print the form from The Auction Agents’ website.
3. Deposit payment
	* Investors must pay the deposit amount equal to10% of the amount calculated based on total number of shares which has been registered to purchase multiplied by the starting price in Vietnamese Dong into the account of the Auction Agent no later than **16:00 on April 21, 2025** (VNT, GMT+7) (at least five (05) working days before the auction date).
	* The deposit will not be paid any interest. The deposit ensures the right of the investor to participate in the auction and compliance with the Regulation on Public Auction. The deposit will be deducted from the amount payable when the investors purchase the shares.
4. Submission of Bidding Register Form

Investors fill in all information in the Bidding Register Form and submit the original at the Auction Agent along with the following documents:

a) For domestic individual investors:

* + Citizen ID/Passport: In the case of authorization, the authorization must be evidenced by a power of attorney in accordance with current law or the in the form in the Appendix 2 attached herewith. The Power of Attorney must be notarized or authenticated by a competent notary or authentication agency, and submitted along with the Citizen ID/Passport of the authorized person;
	+ Deposit payment receipt or transfer slip.

b) For domestic institutional investors:

* + A valid notarized copy of Business Registration Certificate/Enterprise Registration Certificate or equivalent documents;
	+ Power of attorney of the representative of the organization to authorize the person who executes bidding procedures and a valid copy of the Citizen ID/Passport of the authorized person, unless the person who executes bidding procedures is the legal representative of the organization;
	+ Deposit payment receipt or transfer slip.

c) For foreign individuals and organizations: In addition to the regulations applicable to domestic individuals and organizations, they must present:

* + Confirmation of opening an indirect investment capital account at a payment service provider according to Vietnamese foreign exchange regulation;
	+ Securities Trading Code Certificate issued by the Vietnam Securities Depository and Clearing Corporation (a certified copy by the custodian bank or securities company where the foreign investor opens a custody account).
1. Time and place for registration and deposit procedures

a) Time for registration and deposit procedures (at least 20 days according to Clause 2, Article 26 of the Securities Law): **From February 25, 2025, to 16:00 on April 21, 2025**.

b) Place for registration, deposit, and payment procedures for share purchase: At the Auction Agents (listed in the Appendix No. 07 attached in Vietnamese Regulation on Public Auction including the name, address, deposit account number);

c) After completing the registration procedures, investors will be issued a Bidding Form (Form in the Appendix 01).

1. Investors are only allowed to modify or cancel their bidding registration within the registration procedure period mentioned above. In case of canceling the auction registration, investors must submit a request to cancel the auction registration using Form in the Appendix No. 03 to the Auction Agent that they registered to buy.
2. **PREPARATION AND SUBMISSION OF THE BIDDING FORM**
3. Investors fill in the volume, bid price, and sign the Bidding Form. A valid Bidding Form is:

a) The Form issued by the Auction Agent, stamped by the issuing institution, and must contain all filled information clearly and completely as required; the Form is not erased, altered, or torn; the bid price is the price per share, not lower than the starting price, and should be recorded in pursuant to the incremental bid. If there is a discrepancy between the purchase amount in numbers and in words, the amount in words will be considered valid; the total number of shares bid must equal to the registered share volume. The Bidding Form must be placed in an envelope with the investor's signature on the sealed edge as required.

b) The Bidding Form must be submitted in the sealed ballot submission within the specified timeframe as follows:

* + Directly into the ballot box at the Auction Agent: No later than **15:00 on April 25, 2025**.
	+ Sent by registered mail to the Auction Agent: No later than **15:00 on April 25, 2025**.
	+ The receipt time of the Bidding Form is considered the time the Auction Agent signs for receipt with the investor or the post office.
1. In case the Bidding Form is torn or altered, the investor must request the Auction Agent to issue a new Form after submitting the old Form.
2. In case the Bidding Form is lost, the investor must submit an Application For Reissuance Of The Bidding Form (Form in the Appendix 05) as attached and request the Auction Agent (where the auction registration was made) to issue a Bidding Form, afterward the old Form will be considered invalid.
3. **AUCTION IMPLEMENTATION**
4. Location and time of the auction
* Auction location: Ho Chi Minh City Stock Exchange (Address: 16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City)
* Auction time: **09:00 on Monday, April 28, 2025**.
* The Auction Agent shall no longer receive the Bidding Form from investors from **15:00 on April 25, 2025.**
* The Auction Agent shall transfer the ballot box containing the Bidding Form to the Auction Organization at least 1 hour before the auction time.
1. **Review of auction conditions**
* Before the auction time, the Auction Organization will check and clearly determine:

(i) The list of investors eligible to participate in the auction;

(ii) The number of Bidding Form.

* The auction will proceed if having at least two (02) eligible investors participated. If the condition is not met, the auction will not be held.
1. **Conducting the auction**
2. At the time of opening the ballot box, the Head of the auction council or an authorized person shall announce the key information such as:
* Name of the Issuing Organization, number of shares offered, number of investors, and number of shares registered for purchase;
* Number of participating Auction Agents and the number of ballot boxes received;
* Auction procedures and principles for determining the right to purchase shares according to the bid price;
* Explanation of issues that investors or related parties may concern.
1. Entering information on the Bidding Form

At the auction time, the Auction Organization enters the information on the valid Bidding Forms into the auction system.

1. Determining auction results:

Auction results are determined as follows:

* + 1. Winning bids are determined by selecting the highest bid prices until the total number of shares offered is reached, but not lower than the starting price.
		2. In case of having numerous investors (including foreign investors) registered the same price at the lowest winning bid price, while the remaining shares are less than the total number of shares these investors registered to buy at the lowest winning bid price, the number of shares each investor can buy is determined as follows:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Number of shares an investor can buy |  = | Remaining shares offered | x | Number of shares each investor registered to buy at the same price |
| Total number of shares all investors registered to buy at the same price |

The number of shares an investor can buy will be rounded down to the nearest unit. Any fractional shares (if any) will be accumulated and allocated to the investor with the largest registered shares to buy at the lowest winning bid price.

* + 1. In case there is a maximum shareholding ratio for foreign investors, the auction results will be determined according to the above principles, but the number of shares foreign investors can buy will not exceed the maximum ratio as prescribed by current law.
1. Auction Result Determination Minutes

Immediately after the auction ends, based on the auction results, the Auction Organization is responsible for preparing the Auction Result Determination Minutes; the Auction Organization, the Issuing Organization, the Consulting Organization, and the representative of the Bidding Board will jointly sign the Auction Result Determination Minutes (Form 06) as attached.

1. Notification of auction results to investors
2. Within a maximum of three (03) working days from the date of the Auction Result Determination Minutes, the Issuing Organization and the Auction Organization will jointly announce the auction results on the websites of the Issuing Organization, the Auction Organization, the Auction Agents, and the Consulting Organization for share sales.
3. The Auction Organization is responsible for sending the auction results to the Auction Agents within one (01) working day from the date of announcing the auction results.
4. Investors receive the results directly at the Auction Agents within four (04) working days from the date of announcing the auction results. If investors do not receive the results at the Auction Agents, the Auction Agents are responsible for sending the auction results to the investors by post on the next working day (the 5th working day from the date of announcing the auction results).
5. **PAYMENT AND DEPOSIT REFUND**
6. Payment procedures
7. Based on the auction results announcement, winning investors are responsible for make payment for the share purchase from April 29, 2025, to May 8, 2025.
8. Investors can offset the payment for share purchase with the deposit.
9. Payment for share purchase:
	* + Payment in Vietnamese Dong by depositing into the account of the Auction Agent (where the registration procedures were carried out).
		+ The Auction Agent is responsible for sending a report and the list of investors' share purchase payments and transferring the total amount of the investors' share purchase to the Auction Organization within two (02) working days from the last date of the share purchase payment period, into the following account:
	* Account name: Ho Chi Minh City Stock Exchange
	* Account number: 119.006.698.1
	* At the bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch
		+ The Auction Organization is responsible for consolidating and transferring all share purchase money to the issuing organization's account within five (05) working days from the end of the investors' share purchase payment period.
		+ In case the Auction Agent delays transferring the money collected from the share auction as prescribed, they must pay interest to the delayed party on the delayed amount at the interest rate applied by the bank where the Auction Organization opens the account, unless otherwise agreed by the parties involved.
		+ In case the Auction Organization delays transferring the money collected from the share auction as prescribed, they must pay late payment interest to the delayed party on the delayed amount at the interest rate applied by the bank where the Issuing Organization opens the account, unless otherwise agreed by the parties involved.
10. Regulations relating the deposit money
11. The Auction Organization is responsible for refunding the deposit money of investors who participated in the auction but did not win the auction to the Auction Agents within three (03) working days from the date of announcing the auction results (from April 29, 2025, to May 6, 2025).
12. The Auction Agents are responsible for transferring the deposit money to investors who participated in the auction but did not win the auction within five (05) working days from the date of announcing the auction results (from May 7, 2025, to May 8, 2025).
13. For winning investors, the deposit money will be offset against the total payment for the share purchase. If the deposit money is greater than the payment for the winning shares, the investor must submit a written request to the auction agent before the payment deadline if they wish to refuse the share purchase.
14. For deposit money that is not refundable due to the investor violating the auction regulations, the Auction Organization will transfer the money to the Issuing Organization's escrow account.
15. **INFORMATION DISCLOSURE**

Institutional and individual investors who are subject to reporting and disclosure on BCM shares trading are obligated to report and disclose as prescribed under the Circular No.96/2020/TT-BTC dated Nov 16th, 2020 of the Ministry of Finance guiding information disclosure on Vietnam securities market. Disclosure timeframe is calculated from the bidding date.

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*………………., date ..... month ..... year 2025*

**BIDDING FORM**

**To: Hochiminh Stock Exchange**

Name of individual or institution:

Business Registration Certificate No./ID Card No./Passport No.……………… Date of issue……………… Place of issue

Address:

Telephone No: Fax:

Account No: ………………………………… Opened at…………………………………………

Registered bidding volume: ........................................................(Shares)

Starting bid price: .........................................................................(VND)

Auction date: .....................................................................................................................

Amount of deposit paid: ……………… (In words: ............................................…………………)

Payment date: From …………………………. to

Deposit refund date: From …………………….. to

After carefully reviewing the documents and the Auction Rules for the additional public offering of shares by the Investment and Industrial Development Joint Stock Corporation, I/we agree to bid for the shares registered at the following price:

|  |  |  |
| --- | --- | --- |
| **Order number** | **Bid price** | **Bidding volume** |
| **In numbers** | **In words** |
| 1 |  |  |  |
| **Total:** |  |  |  |

|  |  |
| --- | --- |
|  | **Name of individual/institution** *(Signature, full name and seal - if any)*  |

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**

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*………………., ngày (date) ..... tháng (month) ..... năm 2025*

**GIẤY ỦY QUYỀN**

**POWER OF ATTORNEY**

**Kính gửi: Hội đồng đấu giá chào bán thêm cổ phiếu ra công chúng của Tổng Công ty Đầu tư và Phát triển Công nghiệp - CTCP**

***To: The Bidding Board of the Public Offering of the Investment and Industrial Development Joint Stock Corporation***

Tên tổ chức hoặc cá nhân/*Name of individual or institution*

Số ĐKKD/CMND/CCCD/Hộ chiếu /*Business Registration Certificate No./ID Card No./Passport* *No*.……………… Ngày cấp/*Date of issue*……………… Nơi cấp/*Place of issue*

Địa chỉ/*Address*:

Điện thoại/ *Telephone No*: Fax:

Tên người đại diện (đối với nhà đầu tư tổ chức/ *Name of the Representative (For institutions):* ……………………………………………………………………………………………………..

CMND/CCCD/Hộ chiếu/ *ID Card No./Passport No*……………...…… Ngày cấp/*Date of issue*………...…. Nơi cấp/ *Place of issue*

Do không có điều kiện tham dự trực tiếp đấu giá cổ phiếu tại Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh được tổ chức vào ngày ………………….…, nay tôi/ *Due to the inability to attend the public auction held at the HochiminhStock Exchange organized on the date........, I hereby*:

**ỦY QUYỀN CHO/ *AUTHORIZED TO***

Ông (Bà)/*Mr/Ms*……………………………………………………………………………….

CMND/CCCD/Hộ chiếu/ *ID Card No./Passport No*…………………...Ngày cấp/*Date of issue*………………...Nơi cấp/*Place of issue*…………………

Địa chỉ/*Address*:

Điện thoại/*Telepnone No*: ………………………… Fax:

Thay mặt tôi tham gia đấu giá chào bán thêm cổ phiếu ra công chúng của Tổng Công ty Đầu tư và Phát triển Công nghiệp - CTCP tại Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh, bao gồm các công việc sau/*On my behalf, to participate in the Public Auction of the Investment and Industrial Development Joint Stock Corporation held at the Hochiminh Stock Exchange, including the following tasks*:

1. Làm thủ tục đăng ký tham gia đấu giá (điền thông tin và ký nhận vào đơn, nộp tiền đặt cọc và nộp hồ sơ đăng ký tham gia mua cổ phiếu)/ *Complete the Bidding Register Form (fulfill the information and sign the form, pay the deposit and submit the Bidding Register Forms)*

2. Ghi giá, khối lượng, ký nhận vào phiếu tham gia đấu giá và trực tiếp tham gia phiên đấu giá.

Ông (Bà)……………………….. ……………có nghĩa vụ thực hiện đúng các quy định về đấu giá của Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh không được ủy quyền cho người khác và có trách nhiệm thông báo lại kết quả đấu giá cho người ủy quyền/ *Enter the price, volume, sign the Bidding Form and directly participate in the auction. Mr/Ms...........is obliged to comply with the auction regulations of the Public Offering of the Hochiminh Stock Exchange, cannot reauthorize to the others, and is responsible for reporting the auction results to the Principal*

|  |  |
| --- | --- |
| **Người được ủy quyền/*Authorized person****(ký, họ tên) (Signature, full name)* | **Người ủy quyền/ *Principal****(Ký, họ tên và đóng dấu (nếu có)) (Signature, full name and seal - if any)*  |
| **XÁC NHẬN CỦA UBND PHƯỜNG, XÃ HOẶC CƠ QUAN NHÀ NƯỚC CÓ THẨM QUYỀN (CONFIRMATION OF THE PEOPLE’S COMMITTEE OF THE WARD OR COMMUNE OR THE STATE AUTHORITY )***(trường hợp người ủy quyền là cá nhân) (in the event the principal is individual)* |

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*………………., date..... month ..... year 2025*

**REQUEST TO CANCEL THE BIDDING REGISTER FORM**

**To: The Bidding Board of the Public Offering of the Investment and Industrial Development Joint Stock Corporation**

Name of individual or institution:......................................................................................................

Business Registration Certificate No./ID Card No./Passport No.: ………….…. Date of issue…..……….. Place of issue……………..

Investor code:

Address:

Telephone No: ………………….…... Fax:

I have registered to participate in the Public Offering of the Investment and Industrial Development Joint Stock Corporation organized by the Hochiminh Stock Exchange

Hereby we/I request to cancel the registration for participating in the Public Offering of the Investment and Industrial Development Joint Stock Corporation for the following reasons

I sincerely thank you

|  |  |
| --- | --- |
|  | **Name of individual/institution** *(Signature, full name and seal - if any)*  |

**Mã số nhà đầu tư:**

**PHIẾU ĐĂNG KÝ THAM GIA ĐẤU GIÁ MUA CỔ PHIẾU**

**(BIDDING REGISTER FORM)**

*………. ngày (day)…… tháng (month) …… năm (year) 2025*

**Kính gửi: Hội đồng đấu giá chào bán thêm cổ phiếu ra công chúng của Tổng Công ty Đầu tư và Phát triển Công nghiệp - CTCP**

**To: The Bidding Board of the Public Offering of the Investment and Industrial Development Joint Stock Corporation**

|  |
| --- |
| Tên cá nhân/tổ chức (Name of individual or institution): |
|   |
| Số CCCD/Giấy CN đăng ký kinh doanh: (ID/Business License No.):  |  | Cấp ngày: (Date of issue):  |  | Cấp tại: (Place of issue):  |
|   |   |   |   |   |
| Địa chỉ (Address):  |
|   |
| Điện thoại (Telephone No.) |  | Fax: |  | E-mail:  |
|   |   |   |   |   |
| Chủ tài khoản (Name of the Account) |  | Số CMND/Hộ chiếu (ID/Passport No) |
|   |   |   |
| Số tài khoản (nếu có):(Account No., if any) |  | Tại tổ chức cung ứng dịch vụ thanh toán hoạt động ở Việt Nam:(Name of the authorized depository institution in Vietnam) |
|   |   |   |

*(Số tài khoản này sẽ được dùng để chuyển trả tiền cọc cho nhà đầu tư trong trường hợp không trúng thầu) (This account will be used to refund the deposit to the investor in the case of unsuccessful bid)*

|  |  |  |
| --- | --- | --- |
| Số tài khoản chứng khoán: (Securities trading account No) |  | Mở tại Công ty chứng khoán:  (Opened at)  |
|   |   |   |

*(Số tài khoản này dùng để lưu ký chứng khoán trong trường hợp nhà đầu tư trúng đấu giá và thanh toán. Trường hợp nhà đầu tư chưa có tài khoản chứng khoán, công ty chứng khoán là đại lý đấu giá có trách nhiệm mở tài khoản cho nhà đầu tư.( This securities trading account is used for securities depository in case the investor wins the auction and makes payment. If the investor does not have a securities trading account, the securities company acting as the auction agent is responsible for opening an account for the investor. )*

|  |  |  |
| --- | --- | --- |
| Số cổ phiếu đăng ký mua: (Bidding volume): |  | Bằng chữ(In words):  |
|  cổ phiếu (shares) |   |   |

*(Giới hạn đăng ký: tối thiểu 100 cổ phiếu, tối đa 300.000.000 cổ phiếu) (Min volume: 100 shares; max volume:300.000.000 shares).*

Sau khi nghiên cứu hồ sơ đấu giá chào bán thêm cổ phiếu ra công chúng của Tổng Công ty Đầu tư và Phát triển Công nghiệp – CTCP được Đại lý đấu giá là [Tên Đại Lý Đấu giá] cung cấp và tư vấn, tôi/chúng tôi tự nguyện tham gia cuộc đấu giá và cam kết thực hiện nghiêm túc Quy chế đấu giá ban hành.

(*With thoroughly acknowledgement of all the information supplied about the Public Offering of the Investment and Industrial Development Joint Stock Corporation provided by the Distribution Agent [Name of the Distribution Agent], I voluntarily register for participating in the bid and shall comply with the Bidding Regulation issued*.)

|  |  |
| --- | --- |
| **Xác nhận của tổ chức cung ứng dịch vụ thanh toán***Confirmation of the authorized depository institution* | **CÁ NHÂN (TỔ CHỨC) ĐĂNG KÝ***ký tên, đóng dấu (nếu có)**Signature and seal (if any) of the bidder* |

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*………., date ……month …… year 2025*

**APPLICATION FOR REISSUANCE OF THE BIDDING FORM**

**To: The Bidding Board of the Public Offering of the Investment and Industrial Development Joint Stock Corporation**

Name of individual or institution:

Business Registration Certificate No./ID Card No./Passport No.: …………..…. Date of issue …........................Place of issue …....................

Investor code:

Address:

Telephone No:

Securities Trading Account: …………………………………………...Opened at

On the date.........we/I have submitted the Bidding Register Form to participate in the Public Offering of the Investment and Industrial Development Joint Stock Corporation

With the number of registered shares: …………………. shares *(In word: ……………………………………………)*

And the amount of deposit:

 *(In word:………………………………………………………………………………………………)* equivalent to 10% of the registered value at the starting price

At

Hereby, we/I request the reissuance of the Bidding Form for the following reasons:

□ The Bidding Form is torn, erased.....(as attached herewith)

□ The Bidding Form is lost

In case of any disputes related to our/my Bidding Form, we/I will be responsible for providing evidence and will fully take the responsibility. We/I guarantee that the above information is true

|  |  |
| --- | --- |
|  | **Name of individual/institution***(Signature, full name and seal - if any)* |

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Section for the Auction Organization:

The confirmation of receipt of investor’s application:

ID Card No./Passport No./Business Registration Certificate No……………………….. at ……… date

|  |  |
| --- | --- |
| **Officer***(Signature, full name)* | **Head of the Bidding Boad***(Signature, full name)* |

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**MINUTES OF DETERMINATION OF AUCTION RESULT**

**Public Offering of the Investment and Industrial Development Joint Stock Corporation**

* *Pursuant to the Law No.59/2020/QH14 dated June 17, 2020 of the National Assembly on Enterprises*
* *Pursuant to the Law on Securities No.54/2019/QH14 dated November 26, 2019, of the National Assembly*
* *Pursuant*
* *Pursuant*

The Bidding Board of the Public Offering of the Investment and Industrial Development Joint Stock Corporation announces the results as follow:

1. **TIME, PLACE OF THE AUCTION**

The Public Offering auction of the Investment and Industrial Development Joint Stock Corporation held at....on the date.... at Hochiminh Stock Exchange – 16 Vo Van Kiet Street, Nguyen Thai Binh Ward, District 1, Hochiminh City

1. **PARTICIPANTS OF THE AUCTION**
	* + 1. The Bidding Board is consisted of:
* Mr/Ms
* Mr/Ms
* Mr/Ms
	+ - 1. Representative of the Auction Organization:
			2. Representative of the Issuer:
			3. Representative of the Consulting organization:
			4. The bidders as attached list:
1. **AUCTION METHOD**: Public auction
2. **PROGRESS OF THE AUCTION:**

1. **THE AUCTION PROGRESS AND RESULTS ARE AS FOLLOW:**
2. Total number of bidders:
3. Total number of eligible registered shares for purchase:
4. Initially price:....dong/share
5. The highest price:
6. The lowest price:
7. The average successful bid price:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **No** | **Investors name** | **ID Card No./Business Registration No.** | **Number of shares registered to purchase (1)** | **Bid price (1)** | **Number of shares sucessfully bidded (2)** | **Winning bid price****(2)** |
| 1  | Investor A |  |  |  |  |  |
| 2  | Investor B |  |  |  |  |  |
| 3  | Investor C |  |  |  |  |  |
| 4  | ……………… |  |  |  |  |  |

***Notes:***

(1): List all investors participating in the auction (including those who did not win the auction) in descending order of bid price

(2): Only list the cases that won the auction

1. **COMMENTS AND RECOMMEDATIONS**

This document was compiled at ......... on the day…. month.....year...... at........................ and has been unanimously approved by all parties

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| --- | --- | --- |
| **REPRESENTATIVE OF THE BIDDING BOARD CUM REPRESNETATIVE OF THE ISSUER** | **REPRESENTATIVE OF THE AUCTION ORGANIZATION**  | **REPRESENTATIVE OF THE CONSULTING ORGANIZATION** |